Bob Bertolino, Ph.D.

Licensed Marital and Family Therapist (LMFT) – State of Missouri – #300097
Licensed Professional Counselor (LPC) – State of Missouri – #2447
National Certified Counselor (NCC) – #40464
Certified Rehabilitation Counselor (CRC) – #102075
National Board Certified Fellow in Hypnotherapy (NBCFCH) - #3400
American Association for Marriage and Family Therapy (AAMFT) – Clinical Member – #62859

Client Information Form

Date: _____ File #: _____

Name: _____

Date of Birth: _____ Age: _____ Gender: _____

Address: _____
Street

_____
City State Zip Code

Primary Phone: _____

Occupation: _____ Employer: _____

Referred by: _____ Phone: _____

Relationship Status

_____ Single _____ Married _____Engaged _____Cohabiting

_____ Separated _____ Divorced _____ Remarried _____ Widowed

Name of Significant Other: _____

Family Relationships

Who lives in your household?

Name Age Gender Relationship

_____

_____

_____

_____

_____

Reason for Seeking Therapy

What event, if any, led you to seek therapy at this time? _____

_____

_____

_____

_____

_____

Briefly describe the concern(s) that led you to therapy _____

_____

_____

_____

_____

_____

Please share any other information you think might be helpful for your therapist to know about you or the concern(s) that brought you to therapy _____

_____

_____

_____

_____

_____

What would you like to have change or be different as a result of coming to therapy?

_____

_____

_____

_____

_____

On a scale of 1 to 10, with 1 being least hopeful and 10 being most hopeful, how hopeful are you that therapy can help with the resolution or management of your concern(s)? (Circle number below)

1 2 3 4 5 6 7 8 9 10

Therapy History

Have you seen a counselor/therapist before? Yes No

If yes, what were the approximate dates? _____

Name of Counselor/Therapist/: _____

For what concern(s) did you seek therapy in the past? _____

_____

_____

_____

_____

_____

What was most and least helpful about therapy? _____

_____

_____

_____

_____

_____

Basic Health

Name of Physician: _____

Prominent Medical Concerns: _____

_____

Medications currently prescribed: _____

_____

_____ _____

Client Signature Date

Consent for Services

Welcome. My name is Dr. Bob Bertolino. I am a Licensed Marital and Family Therapist (LMFT) and Licensed Professional Counselor (LPC) in the state of Missouri. I am also a National Certified Counselor, a Certified Rehabilitation Counselor, a National Board Certified Fellow in Hypnotherapy, and a Clinical Member of the American Association for Marriage and Family Therapy. I provide individual, couples, and family therapy, clinical hypnosis, and consultation. I appreciate the opportunity to work with you.

Confidentiality and Limits

I adhere to HIPAA regulations, state laws, and professional ethical standards regarding your privilege of confidentiality. All information disclosed in sessions is confidential and is not revealed to any entity without your written consent (requiring a release of information [ROI]). The only exceptions to this rule are required by Federal and Missouri laws and include:

1) By legitimate order of the court;

2) In the event of a medical emergency;

3) Suspected or reported child abuse or neglect or elder abuse or neglect. I am legally mandated to report any such information to the Division of Social Services (DSS)—Children's Division or the Missouri Department of Health and Senior Services (DHSS);

4) In the event that there is a threat of harm to self or others; and,

5) The release of any medical or any other information necessary to process an insurance claim.

If you would like us to contact a referral source, family member, or other service provider, I will ask you to give your permission in writing. Per state law, clinical files are maintained for 7 years.

Fees

My fee for psychotherapy is $125 per hour to be collected at the end of each session. Payments may be made via cash, check, or major credit/debit cards. Please be advised that I do not accept insurance at this time. You may request that an invoice be prepared for you to submit to your insurance provider. In such cases, determinations for reimbursement exist solely with the insurance provider. The fee for time spent outside of the therapy session (i.e., preparing reports, contacting physicians, attorneys, etc.) is $150 per hour.

Phone Policy

Phone consultations may be requested. Phone consultations are used for clients who would like therapeutic advice for problem solving ideas. Phone consultations are $31.25 per 15 minutes. Clients will not be charged for basic client questions such as scheduling or cancelling appointments, informational questions about therapy, or follow up. Please call at least 24 hours in advance to cancel and or reschedule your appointment. You may be charged for appointments not kept or cancelled without 24 hours' notice. Appointments that can be rescheduled within a week will not be charged.

Emergencies

Unless advised, I will return your calls within 1 business day. In the event of an emergency, please call 911, proceed to your closest emergency room, or call Behavioral Health Response (BHR) at (314) 469-6644, (800) 811-4760, or TTY (314) 469-3638. BHR provides confidential telephone counseling to people

in mental health crises, offer mobile outreach services, and community referral services. Please note that BHR does not provide medical treatment.

COVID-19 Statement

Given the current situation with the coronavirus (COVID-19) pandemic, I am offering sessions remotely via Teletherapy. Teletherapy offers a way to provide therapeutic services when in-person sessions are not possible. Teletherapy involves the use of doxy.me, a via a third-party platform that can be used with an electronic device such as a computer, tablet, or smart phone. I take necessary precautions in order to reduce risk and ensure client privacy and follow all guidelines related to privacy and confidentiality. Doxy is free to all clients.

Contact

Please identify your preferred method(s) of contact by checking all the boxes that apply:

Phone ☐ #: _____

Text ☐ #: _____

Email ☐ Email Address: _____

Your signature indicates that you understand and accept the above described policies. Your signature also gives authorization for services to persons listed below who under the age of 18 listed and for whom you are permitted to provide consent. Please sign and date your signature.

Name (Printed): _____

Signature: _____ Date: _____

Name (Printed): _____

Signature: _____ Date: _____

Name (Printed): _____

Signature: _____ Date: _____